



Investment Risk Disclosure

Produced by:

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Recent as of:

April 20, 2021

The member understands that angel investing activities are inherently risky and that all or part of your capital investment in any angel financing transaction may be completely lost. It is confirmed that you will engage and seek advice from your independent legal, tax, financial and other advisors as deemed necessary or desirable to assist in the completion and management of any angel investment made by the member in connection, directly or indirectly, with its activities.

There are certain risks investors should consider when making an investment in a private company. Before making any investment decision, it is important to review your investment objectives, your tolerance for risk depending on the type of investment, and the features associated with the product. Investment risks associated with private companies can include but are not limited to:

- performance risk;
- return on investment;
- foreign investment risk;
- no market for securities (illiquidity);
- no independent legal review and potential conflicts of interest;
- limited financial resources of company;
- funding deficiencies;
- charges to the company;
- potential indemnification obligations;
- tax consequences of becoming a non-qualified person;
- tax considerations;
- form of investment;
- resale restrictions;
- absence of management rights;
- limited operating history;
- not a public mutual fund; and
- currency fluctuations.

Using borrowed money to finance the purchase of securities involves greater risk than a purchase using cash resources only. If you borrow money to purchase securities, your responsibility to repay the loan and pay interest as required by its terms remains the same even if the value of the securities purchased declines.

The member understands that HaloHealth is not an investment fund and will not, itself, participate in any angel investment transactions. HaloHealth has been established to foster angel investment awareness and related activities throughout Canada. HaloHealth will provide assistance in organizing events and presentations geared to introducing the member to investees and may provide administrative and due diligence

support for proposed angel investment transactions. HaloHealth does not endorse or recommend investment in any introduced investees that it may present in its newsletters, events, or related activities. The prospective investment opportunities are neither offered by nor endorsed by HaloHealth. HaloHealth will not provide the member with any legal, tax, financial, accounting or other advice in respect of, directly or indirectly, any activities.

_____ hereby declares acknowledgement and acceptance of the above risks of angel investing.

Date: _____

Signature: _____